CORPORATE STUDENT SYSTEM
FINANCIAL AID AWARD CODE TABLE (AY1999-PRESENT)
2/19/2004

DEFINITIONS AND CODE VALUES

AUTHORIZING AGENCY: The agency sets the rules that governs the award or program. In most cases, the authorizing and funding agencies will be the same. There are seven Authorizing Agencies that govern the organization of the Student Financial Support award codes: Federal, State of California, Other Government, UC Campus, UC Office of the President, Outside Agency-Non-Profit, Outside Agency-For-Profit and Outside Agency-Individual.

1	FG	Federal Government
2	SCG	State of California Government
3	OG	Other Government
4	UCP	UC Office of the President
5	UCC	UC Campus
6	OAF	Outside Agency – For-profit (for-profit organization)
7	OAN	Outside Agency – Non-profit (non-profit organization) – default category if documentation not available form authorizing agency
8	OAI	Outside Agency Individual

FUNDING AGENCY: The fund source of the particular dollar of the award. Fund source is capture through the campus account number, fund number and sub-account number data elements. These elements determine the funding agency in accordance with the Office of the President's corporate financial system.

SELECTION AGENCY: The entity selecting the recipient from the pool of eligible students. The Selection Agency is currently not requested on the campus' input file.

AWARD TYPE: The type of financial support awarded.

1	SFT	Scholarship /	gift aid with a merit or diversity component; can be need-based or non need-based.
		Fellowship/	gift aid with a merit or diversity component but no work requirement; can be need-based or non need-based.
		Traineeship	gift aid with a merit or diversity component and work requirement; can be need-based or non need-based.
2	G	Grant	gift aid with no merit or diversity component; can be need-based or non need-based.
3	L	Loan	an award to the student that must be repaid, usually with interest; can be need-based or non need-based.
4	WS	Work-Study	part-time student employment based on student financial need.
5	RATA	Remission	An award issued to a student as a condition of their TA, RA and /or Reader/Tutor appointment.
6	E	Student Earnings	compensation for employment or for teaching and research responsibilities that form part of a student's educational program toward degree completion
7	O	Other	Awards include exemptions, waivers, special provisions and other government benefits.

MERIT-BASED ELIGIBILITY: Eligibility for an award is based primarily on academic merit but can include other types of skills/talents (such as leadership, athletics, etc.), as evidenced by past performance and future potential.

NEED-BASED ELIGIBILITY: A need-based award is an award contingent upon the financial need of the student. A student is defined as 'needy' only if the student qualifies for financial aid based on the Federal methodology standards. One exception to this rule is that Graduate Divisions have been allowed to use their own methodology to determine need, as

long as it is at least as stringent as the Federal methodology. If outside agencies or other UC departments set their own standards in defining when a student is needy, these awards are to be coded as non-need-based on the financial aid input file. However, if campuses can determine that 95%-100% of these students would be needy under the Federal definition of need, then campuses can make a judgment call and code these awards as need-based.

DIVERSITY-BASED ELIGIBILITY: Diversity award are intended to broaden the diversity of UC's student population. Possible dimensions for the diversity goal include, but are not limited to: age, ethnicity, gender, physical abilities/qualities, race, national origin, sexual orientation, educational background, geographic location, military experience, parental status, religious beliefs, educational interests, research interests and commitment to particular communities. Note that the goal for the award is separate from the actual process by which recipients are selected. The selection of recipients for the awards may not necessarily involve consideration of the dimensions listed and, in some cases, may be prohibited from considering certain dimensions.

EXEMPTIONS: Exemptions are provided to certain students who are not subject to fees. Statutory fee exemptions are contained in the California Education Code and made applicable to the University through the Standing Orders of The Regents. No fee income or Student Aid expenditures are reported for exemptions in the annual Financial Report.

WAIVERS: Waivers are granted to students who in principle are subject to fees but who, by specific University action, are exempt from payment of fees. ("Remit," as applied to student fees in the Standing Orders of The Regents, is considered synonymous with "waive.") Waivers are charged to Student Aid expenditure accounts, with corresponding credits to student fee income accounts.

SPECIAL PROVISIONS (FEE/TUITION REDUCTIONS): Special Provisions (fee/tuition reductions) are provided to certain students who pay no fees or tuition or who pay fees or tuition at a reduced rate. Examples of circumstances in which reduced fees are charged include students studying off-campus or those students who use campus facilities on a part-time basis. Income received from such fees is recorded in the student fee income accounts in the amount actually paid by the student.

STIPEND: A fixed sum of money paid periodically for services or to defray expenses. Stipends are not recognized by tax regulations or by federal need analysis methodology. Stipends ar either "compensatory" and thus equivalent to wages, or "non-compensatory" and thus equivalent to gift aid (e.g. scholarships, fellowships, traineeships or grants).

AWARD CODING SCHEME:

The three-character Award Codes are based on the following scheme.
- the first character identifies the award type;
- the third character is a number identifying merit-, need- and diversity-based eligibility.

Thus, award codes take on the following format:

A x n	Student Earnings (from Payroll system)
B x n	Student Earnings (from Payroll system)
E x n	Scholarships/Fellowships/Traineeships
F x n	Scholarships/Fellowships/Traineeships
G x n	Grants
H x n	Grants
L x n	Loans
M x n	Loans
O x n	Other
P x n	Other
Q x n	RA/TA Remission
R x n	RA/TA Remission

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S x n   Scholarships/Fellowships/Traineeships
T x n   Scholarships/Fellowships/Traineeships
W x n   Work Study
X x n   Work Study
Y Y 0   Registrants
Z Z 0   Applicants – DELETE

where x can be any character A-Z, and
     n = 0 thru 8 as follows:

	MERIT	NEED	DIVERSITY
1	Y	N	N
2	N	Y	N
3	Y	Y	N
4	N	Y	Y
5	N	N	Y
6	Y	N	Y
7	Y	Y	Y
8	N	N	N