January 8, 2002

JOG MEMBERS
FINANCIAL AID DIRECTORS

Input file specifications for the Student Financial Support file of the Corporate Student System have been revised. The following changes have been made:

1. Deactivation of 34 award codes.
2. Deactivation of 9 data elements.
3. Change in authorizing agency definitions.
4. Addition of 7 new award codes.
5. Addition of 2 new data elements.
6. Addition of the summer input file and distinction between academic year and summer data element values.

Details of these changes can be found in the attached document. The most signficant of these changes is the final item – the addition of the summer input file and the distinction between academic year and summer data element values.

These changes are officially effective with the files to be submitted for the 2001-02 academic year. The complete set of Corporate Student System specifications may be downloaded from our web site at http://www.ucop.edu/irc/campus_specs/css/. If you have any questions about these specifications, please contact Mike Clune at (510) 987-0394 or michael.clune@ucop.edu.

With Regards,

William H. Campbell
Associate Vice President
Information Resources and Communications

cc: Associate Vice President Galligani
      Director Jeffrey
      Director Collins
      Manager Good
      Principal Analyst Mizuiri
      Principal Analyst Fonseca
      Analyst Clune

ATTACHMENT FOR JOG LETTER
January 8, 2002
RE: Student Financial Support File

1. Deactivation of 34 award codes. If your campus continues to populate these 34 award codes, we will pass the data through but it will not be read. The values (any awards or dollars associated with these award codes) will not appear on the database. The following award codes are no longer valid.

OG2	Other Award – Federal Government
OG3	Other Award – Federal Government
OG4	Other Award – Federal Government
OG7	Other Award – Federal Government
OH2	Other Award – State Govt
OH3	Other Award – State Govt
OH4	Other Award – State Govt
OH7	Other Award – State Govt
OI2	Other Award – Other Govt
OI3	Other Award – Other Govt
OI4	Other Award – Other Govt
OI7	Other Award – Other Govt
OJ2	Other Award – UC OP
OJ3	Other Award – UC OP
OJ4	Other Award – UC OP
OJ7	Other Award – UC OP
OK2	Other Award – UC Campus
OK3	Other Award – UC Campus
OK4	Other Award – UC Campus
OK7	Other Award – UC Campus
OL2	Other Award – OA Foundation
OL3	Other Award – OA Foundation
OL4	Other Award – OA Foundation
OL7	Other Award – OA Foundation
OM2	Other Award – OA Corporation
OM3	Other Award – OA Corporation
OM4	Other Award – OA Corporation
OM7	Other Award – OA Corporation
ON2	Other Award – OA Individual
ON3	Other Award – OA Individual
ON4	Other Award – OA Individual
ON7	Other Award – OA Individual
RF1	Reader/Tutor Tuition Remission
ZZ0	Applicants

2. Deactivation of 9 data elements. Beginning with aid year 2001-02, three data elements will be deactivated from the demographic record and six data elements from the award record for a total of nine data elements. If your campus continues to populate these data elements, UCOP will pass the data through but it will not be read.

R160	Total Debt – Perkins Loans & NDSL
R170	Total Debt – Long Term University
R180	Total Debt – HPSL
S060	Award Period – Summer
S070	Award Period – Fall
S080	Award Period – Winter
S090	Award Period – Spring
S120	Award Apportionment
S130	Selection Agency.

3. Change in authorizing agency definitions.

Within the award code table, authorizing agency has seven categories. The labeling of the Outside Agency award codes has been changed from Outside Agency – Foundation (OAF) to Outside Agency – Non-profit (OAN) and Outside Agency – Corporation (OAC) to Outside Agency – For-profit (OAP). These name changes will be reflected on all award code tables.

4. Addition of 7 new award codes. The following award codes, with associated attributes have been added:

Code	Award Name	Agency	Type	Merit-based	Need-based	Diversity-based	Comments
GS2	New Cal Grant A - Entitlement	State/CA	Grant	N	Y	N	Replaces GB2
GT2	New Cal Grant B - Entitlement	State/CA	Grant	N	Y	N	Replaces GC2
GU2	New Cal Grant A - Competitive	State/CA	Grant	N	Y	N	Replaces GB2
GV2	New Cal Grant B - Competitive	State/CA	Grant	N	Y	N	Replaces GC2
GW2	Cal Grant A - Renewals	State/CA	Grant	N	Y	N	Replaces GB2
GX2	Cal Grant B - Renewals	State/CA	Grant	N	Y	N	Replaces GC2
SX1	National Merit Scholarship	OA Non-profit	Sch.	Y	N	N	Corporate and Institutional

5. Addition of 2 new data elements. The following data elements have been to the demographic record:

R230 FAFSA identifies whether or not the student (financial aid recipient or applicant) filed a FAFSA before or after March 2nd.

R240 Need-based Aid Application identifies whether the student filed and completed his/her financial aid application on-time, late or not at all.

Code	Element Name	Location	Length	Type	Valid Values
R230	FAFSA	142	1	Char	Y = FAFSA filed by March 2nd L = FAFSA filed after March 2nd N = FAFSA not filed
R240	Need-based Aid Application	143	1	Char	C = FAFSA filed with complete on-time application L = FAFSA filed with complete late application I = FAFSA filed with incomplete application N = No FAFSA filed

6. Addition of the summer input file and distinction between academic year and summer data element values. Beginning with summer 2002, all campuses are required to submit a separate "academic year" and "summer period" input files, regardless of whether summer financial aid is state-supported. The academic year file should contain data for aid applications and awards for the fall, winter and spring terms. The summer period file should contain data for all aid applications and awards for the summer. The academic year files will remain on the January/May/October submission schedule, while the summer input file should be submitted to UCOP by November 15th following the summer period each each year. The summer input file has the same record layout as the academic year input file, but certain data elements should be calculated specifically for the academic year or summer period, respectively.