

University of California Tableau User Group (TUG)

Hosted by:

Tim Loomas, UC Procurement Services



Agenda

- Welcome / Introductions
- UC Procurement Services
 - ♦ Using data to drive process improvements
- ♦ Tableau
 - \diamond What's new?
- ♦ Resources
- ♦ Q&A

UC Procurement Services

Measuring for Change

Change is inevitable, change will always happen, but you have to apply direction to change, and that's when it's progress.

Doug Baldwin

Using data to drive process improvements

December 2016

- ♦ SharePoint hosts five separate Excel files
- ♦ 15+ Commodity Managers individually update their projects (alternating weeks)
- ♦ Analytics consolidates the separate sheets into one
 - ♦ All but impossible to extract data from the final sheet
- ♦ Today
 - ♦ Commodity Managers each maintain their own projects on a SharePoint list (continuously)
 - ♦ Information captured as data which facilitates reporting
 - ♦ Automatically updates daily

Variability → Difficulties

800k9 #	Sourcing Project	Project Lead	Status	Project Initiated	Core Team Identified	Preliminary Business Case Approved	Final Business Case Approved	Signed New Agreement	Contract Term	Total Annual Spend (\$ Millions)	Estimated Annual Benefit (\$ Millions)
	Building Automation	FERREIRA	On Track	2/4/16	6/23/16	12/6/16	5/2/17	6/1/17	5	\$3.00	\$0.30
	Systems	Initial Forecast		2/4/16	5/4/16	8/8/16	2/6/17	5/8/17	5	\$12.00	\$1.00
	Highlights				Issue/Risk			Next Steps			
A D5	 Meet with the 2 primary vendors that have 90% of UC Spend. (Siemens and JCI) Meet with Aircuity. Currently used at UCI. Add on to BMS system. Air Quality Device. kick off meeting conducted on 06/23 Group primary focus currently stated is mostly on the service and transparency. Data Request sent out 7/22/16 and due on 08/08/16 				 Contaminated Data and majority of spend is construction. Large capital expense to standardize Limited suppliers due to proprietary technology - Baseline evaluation showing majority of spend in construction. Amount TBD. 			 RFx Development Team finalizing proposal documents and evaluation criteria Anticipating mid/late March RFP release 			
		FERREIRA	On Track	3/7/16	9/5/16	3/13/17	6/12/17	7/3/17	5	\$8.00	\$1.00
	Elevator Maintenance		Initial Forecast	3/7/16	6/6/16	9/5/16	3/6/17	6/5/17	5	\$6.50	\$0.33
A	Highlights				Issue/Risk			Next Steps			
D6	 Actively researching category Obtained appropriate point of contact for vendors in system. 				- None			 Working on putting together a data request Reviewing provided UC agreements and timelines. Currently I have the following (UCI, UCM, UCR, UCSB, UCSD, UCSF) 			
	Careshare	MEADOWS	On Track	4/1/16	4/29/16	10/4/16	2/14/17	3/31/17	3	\$2.80	\$0.70
	Caresilare		Initial Forecast	4/12/16	5/12/16	11/8/16	2/14/17	3/31/17	3	\$2.80	\$0.25
J	Highlights				Issue/Risk			Next Steps			
M 2	 9/16 Team meeting to discuss RFP Questions and evaluation matrix 9/27 - presented business case to PLC 10/17 - Prebid mandatory conference call 10/20 - Team meeting to answer all Q&A 				 No current issues 300k savings for CSU 			- 1/26 - Negotiation in person meeting at UCLA			

Data transformed into change...

	-		T
Analyst	Team	Project	Туре
Jiazhi Ma	Professional Services	UC SHIP Mental Health Da	Amendment/Extension
	Services	Executive Search Firm RFP	GPO Implementation
		Anti bias	Lead Agency
		Non IT Temp Labor RFP	RFx
		Self-Funded Health Plan C	Sole Source
		UC Medicare Advantage P	
		UC Health Benefits Portfo	
		Third Party Claims Admini	
Neil	Information	Telecommunications-Dat	
Kronenthal	Technology	Telecommunications - Mo	
		SILS (Systemwide Integra	
		Lease Accounting Solution	
		Online Survey Solution	
		Online File Sharing Manag	
		Audio/Visual Equipment &	
		Vulnerability & Applicatio	
		CENIC DDoS Mitigation	
		Database Technology Sol	
		Learning Management Sy	
Reynaldo	MRO/Logistics/Food	d Ridesharing Services	
Cano-Boza		Office Furniture (Systems	
		Janitorial Supplies and Di	
		UC Dining Full Line Distrib	
		Million LED Challenge - Ph	
		Flooring	
		Logistics Services	
		Elevator Maintenance	
		Dairy Bid	
		Vanpool Services	

6/14/2019



Welcome Dave Taylor

Tableau

What's New in Tableau 2019.2 *Vector Maps *Parameter Actions *New Home Page on Tableau Serve

Dave Taylor, Tableau





Tableau Resources

- ♦ Tableau Blogs
 - ♦ InterWorks Blog
 - https://www.interworks.com/blog
 - ♦ Evolytics Blog
 - https://www.evolytics.com/blog
- Data Set Resources
 - ♦ Data.World
 - ♦ <u>https://data.world</u>
 - ♦ Kaggle
 - ♦ <u>https://www.kaggle.com</u>

- Tableau Communities
 - ♦ Makeover Monday
 - http://www.makeovermonday.co.uk/data/
 - ♦ Workout Wednesday
 - http://www.vizwiz.com/p/workoutwednesday.html
 - ♦ Sports Viz Sundays
 - https://data.world/sportsvizsunday
 - ♦ Data For A Cause
 - ♦ <u>https://twitter.com/dataforacause</u>
 - ♦ Viz For Social Good
 - https://twitter.com/hashtag/VizForSocialGood?src =hash





