

In response to the significant changes to the FAFSA – and the implementation of new state financial aid programs (i.e., Cal Grants for Students with Dependents) - the following fields have been updated. These fields will support UCOP’s ability to accurately report, analyze, and model changes to student demographics and the impact of new aid policies and programs. Furthermore, the fields will enhance the Office of the President’s ability to accurately distribute financial aid resources under the Education Financing Model (EFM). We recognize that you supply large amounts of data currently, and we appreciate your ongoing assistance and support of the EFM.

Where ISIRs have manual and FTI populated fields for same category, prioritize FTI data

REF NO	Field Name	ISIR Field#	Notes
R310	Have Children You Support? Foster Care?	46 and 49	The FAFSA question changed a few years ago to consolidate questions on children and other dependents. The ISIR field here is presented as one source of information on parenting status, but you should also draw on other avenues by which you confirm students parents for aid purposes. When a student is both a parenting student and a foster youth, report 'FP'.
R010	Students' Household size	Do Not Use	Do not use. Report all household size in Family Size R330
R330	Parents' Number of Family Members	61 OR 314 OR 183 or 315	Use federal methodology to determine family size.
R320	Parents' Number in College	184	This field may be blank
R320	Student’s Number in College	62	This field may be blank
R340	Net Worth	308+311	
R190	Student Aid Index (SAI)	18	

REF NO	Field Name	ISIR Field#	Notes
R080	Amount Parental Contribution	946	
R090	Amount Student Contribution	313+953	
R060	Amount Parent Income	938 OR federal formula using fields from manual entry	If the total income field has a null value, mirror federal methodology to calculate the Total Income using the Student (and Spouse)/ Parent Income Additions and Offsets as outlined in the Student Aid Index (SAI) and Pell Grant Eligibility Guide
R070	Amount Student Income	937 OR federal formula using fields from manual entry	If the total income field has a null value, mirror federal methodology to calculate the Total Income using the Student (and Spouse) / Parent Income Additions and Offsets as outlined in the Student Aid Index (SAI) and Pell Grant Eligibility Guide.
R250	Parent_AGI	205+245 OR 898+918	Parent AGI = Parent AGI+ Other Parent AGI if they did not file joint taxes
R260	Student_AGI	95+155 OR 858+878	Student AGI = Student AGI+ Spouse AGI if they did not file joint taxes
R330	Family Size	61, 183, 314, or 315	Report the family size that exists in the ISIR record, whether student is independent or dependent.
R350	Max Pell Indicator	22	
R360	Minimum Pell Indicator	23	

REF NO	Field Name	ISIR Field#	Notes
R380	CUI/SP-TX Amount Parent Income	If R060 derived from ISIR field #938	FTI flag based on related field source value(s)
R390	CUI/SP-TX Amount Student Income	If R070 derived from ISIR field #937	FTI flag based on related field source value(s)
R400	CUI/SP-TX Amount Parental Contribution	If R080 includes amount from ISIR field #946	FTI flag based on related field source value(s)
R410	CUI/SP-TX Amount Student Contribution	If R090 includes amount from ISIR field #953	FTI flag based on related field source value(s)
R420	CUI/SP-TX Parent_AGI	If R250 = 898+918	FTI flag based on related field source value(s)
R430	CUI/SP-TX Student_AGI	If R260= 858+878	FTI flag based on related field source value(s)
R440	CUI/SP-TX Family Size	If R330 = 314 or 315	FTI flag based on related field source value(s)