University of California
Tableau User Group (TUG)

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Agenda

- Welcome / Introductions
- BAN’s – Make Your Dashboard Easy to View
  - Looking at Dashboard With and Without BAN’s
- Pages – Give Life to Your Dashboard/Story
  - Demo
- UCSD (IPPS – Analytics) Best Practices
  - Dashboard Template
  - Workbook Organization
- Makeover Monday
  - Student Dashboard
  - UC San Diego’s Training Implementation
Pages: Giving Life to Your Story

- Demo!
- Pages allows you to “animate” your dashboard/stories
- Allows for developers to give “life” to your visuals.
- Pages is not currently fully supported on Tableau Server.
  - Pages drop down is available, but no the playback actions/features.
BANs – Important Things Should “Pop”

- Demo!
- Benefits of BANs:
  - Users will immediately focus on BIG NUMBERS at the top.
  - Can substitute color legends
    - Users can make color legends
  - Dashboards will inherently give the most important information in the shortest time
UCSD (IPPS – Analytics)  
Best Practices

- Tableau Dashboard Template
  - Read-Only to ensure template integrity
  - Template acts as training tool
- Workbook Naming Conventions
  - Keeps workbooks uncluttered
  - Clear to other members using the system
- Calculation Organizations
  - Keeps original data set together
  - Becomes increasingly important as you create large amounts of calculated fields
Makeover Monday

❖ Use as a Training or Tableau Refresher
❖ Get creative juices flowing
❖ Link: http://www.makeovermonday.co.uk/
   ❖ Data Sets
❖ Showcase: Analytics Student Example